

AADI INDUSTRIES LIMITED

421, 4th Floor, Kailash Plaza, VallabhBaug Lane, Near R-Odeon Mall, Ghatkopar (East),
Mumbai – 400077

Date: 14th November, 2025

To,
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

BSE Scrip Code: 530027

Sub: Outcome of Board Meeting pursuant to Regulation 30, read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and applicable SEBI Circulars

Dear Sir/Madam,

In furtherance to our intimation and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") this is to inform you that the Board of Directors ("Board") of Aadi Industries Limited ("Company"), in its meeting held on Friday, 14th November, 2025 considered and approved the following: -

1. Un-audited Financial Results of the Company for the Quarter and Half Year ended 30th September, 2025;
2. Limited Review Report

The meeting commenced at 04.00 P.M and concluded at 7:45 P.M.

The said outcome is also available on the website of the Company at <https://www.aadiindustries.co>.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 and No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and are mentioned below as Annexure-1.

The same may be please taken into record and suitably disseminated to all concerned.

Thanking you,

Yours Faithfully

For **Aadi Industries Limited**

Rushabh Shah
Managing Director
DIN: 01944390

**RAKCHAMPS & Co. LLP**

Legal | Tax | Assurance | Audit | Compliance | Finance



Limited Review Report

To,
The Board of Directors of
Aadi Industries Limited

We have reviewed the accompanying statement of unaudited financial results of Aadi Industries Limited for the period ended 30th September, 2025. This statement is the responsibility of the Company's Management and approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR RAK CHAMPS & CO LLP.
CHARTERED ACCOUNTANTS
FIRM REGISTRATION NO. 131094W / W100083

Ramanatha Shetty
PARTNER
Membership No. 218600



UDIN: 25218600BMHGFW5280

PLACE: MUMBAI

DATE: 14th November, 2025

RAKCHAMPS - CHARTERED ACCOUNTANTS

GF-9 H-Wing Building No. 2 Rock Enclave, Sahyadri NGR, Next to SBI, Hindustan Naka, Charkop Industrial Area, Kandivali West, Mumbai 4000-67
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FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2025

PARTICULARS	QUARTER ENDED			HALF YEARLY		(RS. IN LACS)
	30-Sep-25 (UNAUDITED)	30-Jun-25 (UNAUDITED)	30-Sep-24 (UNAUDITED)	30-Sep-25 (UNAUDITED)	30-Sep-24 (UNAUDITED)	31-Mar-25 (AUDITED)
INCOME						
(a) Revenue from Operations	-	-	-	-	-	-
(b) Other Income	-	-	-	-	-	-
Total Income (a + b)	-	-	-	-	1.58	1.58
EXPENDITURE					1.58	1.58
(a) Cost of Material Consumed	-	-	-	-	-	-
(b) Purchase of traded Goods	-	-	-	-	-	-
(c) Change in inventories of Finished Goods, Work in Progress and Stock in Trade	-	-	-	-	-	-
(d) Employee benefits Expenses	-	-	-	-	-	-
(e) Finance Costs	0.60	1.71	1.71	2.31	1.61	6.91
(f) Depreciation and Amortisation	0.05	0.05	0.03	-	-	-
(g) Other Expenditure	2.05	2.44	3.21	0.11	0.15	0.35
Total Expenditure (a + b + c + d + e + f + g)	2.70	4.20	4.95	4.48	2.53	11.08
Profit / (Loss) before Exceptional Items and Extra - Ordinary Items & Tax (1 - 2)	(2.70)	(4.20)	(4.95)	6.90	4.29	18.34
Exceptional Items	-	-	-	(6.91)	(2.72)	(16.76)
Profit / (Loss) before Extra - Ordinary Items & Tax (3 - 4)	(2.70)	(4.20)	(4.95)	-	-	-
Extra-Ordinary Items	-	-	-	(6.90)	(2.72)	(16.76)
Profit / (Loss) before Tax (5 - 6)	(2.70)	(4.20)	(4.95)	(6.90)	(2.72)	-
TAX EXPENSES						
(a) Current Year Tax	-	-	-	-	-	-
(b) Earlier Year Tax	-	-	-	-	-	-
(c) Deferred Tax	-	-	-	-	-	-
Total Tax Expenses (a + b + c)	-	-	-	-	-	-
Net Profit / Loss after Tax (7 - 8)	(2.70)	(4.20)	(4.95)	-	-	-
Other Comprehensive Income						
Items that will not be reclassified subsequently to Profit or Loss	-	-	-	(6.90)	(2.72)	(16.76)
Income tax relating to items that will not be reclassified to Profit or Loss	-	-	-	-	-	-
Items that will be reclassified subsequently to Profit or Loss	-	-	-	-	-	-
Income tax relating to items that will be reclassified to Profit or Loss	-	-	-	-	-	-
Other Comprehensive Income, Net of Tax	-	-	-	-	-	-
Total Comprehensive Income for the period (9+10)	(2.70)	(4.20)	(4.95)	(6.90)	(2.72)	(16.76)
Paid-up Equity Share Capital (Face Value Rs.10/- each)	1,000	1,000	1,000	1,000	1,000	1,000
Reserves excluding revaluation reserves (as per Balance Sheet of previous accounting year)	-	-	-	-	-	(1,685.94)
To be given in column (3)	-	-	-	-	-	-
Basic and Diluted Earnings per Share (Rs.)	(0.03)	(0.04)	(0.05)	(0.07)	(0.03)	(0.17)

For Rakechamps & Co. LLP
 Chartered Accountants
 FRN - 131094W/W100083



Ramanatha Shetty K - Partner
 Membership No. 213600

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AADI INDUSTRIES LTD.
BALANCE SHEET AS AT SEPTEMBER 30, 2025

(Amounts in Lakhs)

Particulars	Note No.	As at Sep 30, 2025	As at March 31, 2025
ASSETS			
Non - Current Assets			
Property, Plant & Equipment	3	0.71	0.82
Total Non - Current Assets		0.71	0.82
Current Assets			
Financial Assets			
Trade Receivables	4	240.02	1.15
Cash & Cash Equivalents	5	10.82	5.93
Other Current Assets	6	11.35	8.63
Total Current Assets		262.19	15.71
TOTAL ASSETS		262.90	16.53
EQUITY AND LIABILITIES			
EQUITY			
Equity Share Capital	7	1,000.00	1,000.00
Other Equity	8	-1,692.84	-1,685.94
Total Equity		-692.84	-685.94
LIABILITIES			
Current Liabilities			
Financial Liabilities			
Borrowings	9	943.74	697.90
Trade Payables	10	-	0.75
Total outstanding dues of MSME		10.12	2.32
Provision	11	1.88	1.50
Total Current Liabilities		955.74	702.47
TOTAL EQUITY AND LIABILITIES		262.90	16.53

For Rakchamps & Co. LLP
Chartered Accountants
FRN - 131094W/W100083



Ramanatha Shetty K - Partner
Membership No. 218600

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Particulars	Year ended Sep 30, 2025	Year ended March 31, 2025
A CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit / (Loss) Before Tax	-6.90	-16.76
Adjustments for :		
Depreciation & Amortization	0.11	0.35
Operating loss before working capital changes	-6.79	-16.42
Adjustment for Changes in Working Capital		
(Increase) / Decrease in Trade Receivables	-238.87	-
(Increase) / Decrease in Other Current Assets	-2.72	-0.92
Increase / (Decrease) in Trade Payables	7.05	1.54
Increase / (Decrease) in Other Current Liabilities	0.38	-1.58
Cash Generated from Operations	-240.96	-17.38
Less: Taxes Paid (Net of refund received)	-	-
NET CASH FLOW FROM OPERATING ACTIVITY (A)	-240.96	-17.38
B CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Fixed assets	-	-
NET CASH FLOW FROM INVESTING ACTIVITY (B)	-	-
C CASH FLOW FROM FINANCING ACTIVITY		
Proceeds of Borrowings	245.84	14.48
NET CASH FLOW FROM FINANCING ACTIVITY (C)	245.84	14.48
D NET CASH FLOW FOR THE YEAR (A + B + C)	4.88	-2.90
Add: Opening Balance of Cash & Cash Equivalents	5.93	8.83
Add: Net effect of Unrealised Exchange Difference	-	-
CLOSING BALANCE OF CASH & CASH EQUIVALENTS	10.82	5.93
CASH AND CASH EQUIVALENT COMPRISES AS UNDER:		
Balance with banks in current accounts	0.07	-
Cash on Hand	10.74	-
CASH AND CASH EQUIVALENT	10.82	5.93
Note:		
i. Figures in brackets represent outflow of cash & cash equivalent.		
ii. The above Statement of Cash Flows has been prepared under indirect method as set out in Ind AS 7, Statement of Cash Flows.		

NOTES:

- The above results were reviewed and considered by the audit committee and subsequently approved at the meeting of the Board of Directors of the company held on 14th November, 2025. The above results have been subjected to limited review by the Statutory Auditors of the Company.
- These financial results together with the results of previous period have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard ('Ind AS') notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended), as prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 and Regulation 52 read with Regulation 63 of the Listing Regulations and guidelines issued by the Securities and Exchange Board of India (SEBI).
- The figures of current quarter (i.e., three months ended September 30, 2025) are the balancing figures between the unaudited half yearly (i.e. September 30, 2025) figure and preceding quarter (i.e., three months ended June 30, 2025) which have been subject to limited review.
- Previous periods figure have been regrouped, rearranged, reclassified wherever necessary to correspond with those of the current period.

For Rakchamps & Co. LLP
Chartered Accountants
FRN – 131094W/W100083



Ramanatha Shetty K - Partner
Membership No. 218600
Mumbai, 14th November 2025

For and on behalf of Board of Directors

(Signature)

(Rushabh Shah)
Managing Director
DIN: 01944390

